

Taxpayer Read, Review and Sign

TAX YEAR _____

Relationship Status & Residency

Any dependents filed on my tax return, tax year _____ are my son, daughter, child, niece, nephew, grandchild, sister, brother, step child, step brother, step sister, half brother, half sister, or foster child. (Circle One)

Any dependent filed on my return stayed at my residence for more than half the year.

I, the taxpayer, provided all documents to the tax preparer for review to check dependents residency and to check dependents relationship status.

I, the taxpayer will retain all documents.

I, the taxpayer, will provide any necessary documents to the Internal Revenue Service if asked.

Print Name _____

Sign Name _____

Date _____

Schedule C

I, the taxpayer, provided all documents to the tax preparer for review to prepare Schedule C.

I, the taxpayer will retain all documents.

I, the taxpayer, will provide any necessary documents to the Internal Revenue Service if asked.

Print Name _____

Sign Name _____

Date _____

Form 8863

I, the taxpayer, provided all documents to the tax preparer for review to prepare Form 8863.

I, the taxpayer will retain all documents.

I, the taxpayer, will provide any necessary documents to the Internal Revenue Service if asked.

Print Name _____

Sign Name _____

Date _____